

1 WILDE HANSEN LLP.
 2 Gregory L. Wilde, Esq.
 3 Nevada Bar No. 4417
 4 Marianne Gatti, Esq.
 5 Nevada Bar No. 7717
 6 208 South Jones Boulevard
 7 Las Vegas, Nevada 89107
 8 Telephone: 702 258-8200 / Fax: 702 258-8787
 9 bk@wildelaw.com
 10 Attorneys for Sierra Liquidity Fund, LLC.

11 Electronically Filed on 4/30/07

12
 13 UNITED STATES BANKRUPTCY COURT
 14 DISTRICT OF NEVADA

15 In Re:
 16 USA COMMERCIAL MORTGAGE COMPANY,
 17 Debtor(s).

18 Case No. BK-S-06-10725-LBR
 19 Case No. BK-S-06-10726-LBR
 20 Case No. BK-S-06-10727-LBR
 21 Case No. BK-S-06-10728-LBR

22 In Re:
 23 USA CAPITAL REALTY ADVISORS, LLC.,
 24 Debtor(s).

25 Chapter 11

26 In Re:
 27 USA CAPITAL DIVERSIFIED TRUST DEED
 28 FUND, LLC.,
 29 Debtor(s).

30 Jointly Administered Under
 31 Case No. BK-S-06-10725-LBR

32 In Re:
 33 USA CAPITAL FIRST TRUST DEED FUND, LLC.,
 34 Debtor(s).

35 NOTICE OF ENTRY OF
 36 STIPULATION TO CONTINUE
 37 RESPONSE DATE AND
 38 HEARING DATE FOR
 39 OBJECTION TO THE
 40 ADMINISTRATIVE EXPENSE
 41 CLAIM OF SIERRA LIQUIDITY
 42 FUND, LLC; ORDER THEREON

43 All Debtors
 44 USA Commercial Mortgage Company
 45 USA Securities, LLC
 46 USA Capital Realty Advisors, LLC
 47 USA Capital Diversified Trust Deed Fund, LLC
 48 USA Capital First Trust Deed Fund, LLC
 49 USA Securities, LLC

50
 51
 52
 53
 54
 55
 56

1
2 NOTICE IS HEREBY GIVEN that on the 23rd day of April, 2007, a STIPULATION TO
3 CONTINUE RESPONSE DATE AND HEARING DATE FOR OBJECTION TO THE
4 ADMINISTRATIVE EXPENSE CLAIM OF SIERRA LIQUIDITY FUND, LLC; ORDER
5 THEREON was entered in the above entitled matter, a copy of which is attached hereto.

6
7 DATED this 27 day of April, 2007.
8
9

10 WILDE HANSEN, LLP
11 
12
13

14 Gregory L. Wilde, Esq.
15 Nevada Bar No. 4417
16 Marianne Gatti, Esq.
17 Nevada Bar No. 7717
18 208 South Jones Boulevard
19 Las Vegas, Nevada 89107
20 Telephone: 702 258-8200 / Fax: 702 258-
21 8787
22 bk@wildelaw.com
23 Attorneys for Sierra Liquidity Fund, LLC.
24
25
26



Entered on Docket
April 23, 2007

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

1 WILDE HANSEN, LLP
2 GREGORY WILDE, ESQ.
3 Nevada Bar No. 4417
4 MARIANNE GATTI, ESQ.
5 Nevada Bar No. 7717
6 208 South Jones Blvd.
7 Las Vegas, Nevada 89107
8 TEL: (702) 258-8200
9 FAX: (702) 258-8787
10 Local Counsel for Sierra Liquidity Fund, LLC

E-filed 4/20/07

14 IN THE UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA

16 In Re:
17 USA COMMERCIAL MORTGAGE COMPANY.
18 Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR

19 In Re:
20 USA CAPITAL REALTY ADVISORS, LLC.
21 Debtor.

Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725 LBR

22 In Re:
23 USA CAPITAL DIVERSIFIED TRUST DEED
24 FUND, LLC.
25 Debtor.

STIPULATION TO CONTINUE
RESPONSE DATE AND HEARING
DATE FOR OBJECTION TO THE
ADMINISTRATIVE EXPENSE
CLAIM OF SIERRA LIQUIDITY
FUND, LLC; ORDER THEREON

26 In Re:
27 USA CAPITAL FIRST TRUST DEED FUND, LLC.
28 Debtor.

Current Hearing Date: April 26, 2007
Hearing Time: 9:30 a.m.

29 In Re:
30 USA SECURITIES, LLC.
31 Debtor.

Continued Hearing Date: May 31, 2007
Hearing Time: 9:30 a.m.

1 Affects:

2 All Debtors

3 USA Commercial Mortgage Company

4 USA Securities, LLC

5 USA Capital Realty Advisors, LLC

6 USA Capital Diversified Trust Deed Fund, LLC

7 USA Capital First Trust Deed. Fund, LLC

8 COME NOW, Sierra Liquidity Fund, LLC ("Sierra"), by and through its counsel Robert S.
9 Coldren, Esq., and Debtor, USA Commercial Mortgage Company, by and through its counsel,
10 Steven C. Strong, Esq., and USACM Liquidating Trust by and through its counsel, Rob Charles,
11 Esq. and hereby agree and stipulate as follows:

12 IT IS HEREBY AGREED AND STIPULATED that the April 26, 2007 hearing date on the
13 Objection to the Administrative Expense Claim of Sierra Liquidity Fund, LLC shall be continued to
14 May 31, 2007 at 9:30 a.m.;

15

16 ///

17

18 ///

19

20 ///

21

22 ///

23

24 ///

25

26 ///

27

28 ///

1 IT IS FURTHER AGREED AND STIPULATED that Sierra's Response to Objection to the
2 Administrative Expense Claim of Sierra Liquidity Fund, LLC shall now be filed no later than Friday
3 May 18, 2007;

4 IT IS SO ORDERED.

5
6 LEWIS AND ROCA LLP

7 151
8 Rob Charles, Esq.
9 Nevada Bar No. 6593
10 3993 Howard Hughes Pkwy., Suite 600
11 Las Vegas, Nevada 89169
12 Phone: (702)949-8320
13 Attorney for USACM Liquidating Trust

Date: 4-19-07

12 RAY QUINNEY & NEBEKER P.C.

13 Steven C. Strong
14 Steven C. Strong, Esq.
15 Utah Bar No. 6340
16 36 South State Street, Suite 1400
17 Salt Lake City, Utah 84111
18 Direct: 801-323-3345
19 Fax: 801-532-7543
20 Attorney for Debtors

Date: 4/19/07

18 HART, KING & COLDIRON, APC
19 Robert S. Coldiron
20 Robert S. Coldiron
21 200 Sandpaine, 4th Floor
22 Santa Ana, CA 92707
23 Phone: (714) 432-8700
24 Fax: (714) 546-7457
25 Attorney for Sierra Liquidity Fund, LLC

Date: 4/19/07

24 WILDE HANSEN, LLP

25 Marianne Gatti
26 MARIANNE GATTI, ESQ.
27 Nevada Bar No. 7717
28 208 South Jones Blvd.
Las Vegas, Nevada 89107
Local Counsel for Sierra Liquidity Fund, LLC

Date: 4-20-07

1 WILDE HANSEN LLP.
 2 Gregory L. Wilde, Esq.
 3 Nevada Bar No. 4417
 4 Marianne Gatti, Esq.
 5 Nevada Bar No. 7717
 6 208 South Jones Boulevard
 7 Las Vegas, Nevada 89107
 8 Telephone: 702 258-8200 / Fax: 702 258-8787
 9 bk@wildelaw.com
 10 Attorneys for Sierra Liquidity Fund, LLC.

11 Electronically Filed on 4/30/07

12 UNITED STATES BANKRUPTCY COURT
 13 DISTRICT OF NEVADA

14 In Re:
 15 USA COMMERCIAL MORTGAGE COMPANY,
 16 Debtor(s).

17 **Case No. BK-S-06-10725-LBR**

18 **Case No. BK-S-06-10726-LBR**

19 **Case No. BK-S-06-10727-LBR**

20 **Case No. BK-S-06-10728-LBR**

21 In Re:
 22 USA CAPITAL REALTY ADVISORS, LLC.,
 23 Debtor(s).

24 Chapter 11

25 In Re:
 26 USA CAPITAL DIVERSIFIED TRUST DEED
 27 FUND, LLC.,
 28 Debtor(s).

29 Jointly Administered Under
 30 Case No. BK-S-06-10725-LBR

31 In Re:
 32 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 33 Debtor(s).

34 CERTIFICATE OF SERVICE OF
 35 NOTICE OF ENTRY OF
 36 STIPULATION TO CONTINUE
 37 RESPONSE DATE AND
 38 HEARING DATE FOR
 39 OBJECTION TO THE
 40 ADMINISTRATIVE EXPENSE
 41 CLAIM OF SIERRA LIQUIDITY
 42 FUND, LLC; ORDER THEREON

43 In Re:
 44 USA SECURITIES, LLC.

45 Debtor(s).

46 All Debtors
 47 USA Commercial Mortgage Company
 48 USA Securities, LLC
 49 USA Capital Realty Advisors, LLC
 50 USA Capital Diversified Trust Deed Fund, LLC
 51 USA Capital First Trust Deed Fund, LLC
 52 USA Securities, LLC

53 1. On April 30, 2007 (date) I served the following documents(s) (specify):

1
2 Stipulation to Continue Response Date and Hearing Date for Objection to the
3 Administrative Expense Claim of Sierra Liquidity Fund, LLC; Order Thereon.
4

5 2. I served the above-named document(s) by the following means to the persons as
6 listed below:
7

8 (Check all that apply)

9 ■ a. **ECF System** (You must attach the "Notice of Electronic Filing", or list all persons and
10 addresses and attach additional paper if necessary)

11 MICHELLE L. ABRAMS mabrams@mabramslaw.com

12 FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

13 NANCY L ALLF nallf@parsonsbehle.com,

14 klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

15 FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

16 OGONNA M. ATAMOH oatamoh@nevadafirm.com,

17 bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

18 KERIANN M ATENCIO ATENCIOK@GTLAW.COM

19 BMC GROUP, INC. evrato@bmccgroup.com,

20 ecf@bmccgroup.com;jmiller@bmccgroup.com;jbartlett@bmccgroup.com

21 GEORGANNE W. BRADLEY georganne.bradley@bullivant.com, mary.opatny@bullivant.com

22 KELLY J. BRINKMAN kbrinkman@goldpatterson.com

23 THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

24 ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-
25 law.com

26 LOUIS M. BUBALA lbubala@jonesvargas.com,

27 tbw@jonesvargas.com;bjlingenfelter@jonesvargas.com

28 MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

29 CANDACE C CARLYON ltreadway@sheacarlyon.com,

30 ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com

1 ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com
2 MICHAEL W. CHEN yvette@ccfirm.com
3 KEVIN B. CHRISTENSEN kbchrislaw@aol.com
4 JANET L. CHUBB tbw@jonesvargas.com
5 EDWARD S. COLEMAN mail@coleman4law.com
6 WILLIAM D COPE cope_guerra@yahoo.com
7 LAUREL E. DAVIS ldavis@fclaw.com, mhurtado@fclaw.com;ldavisesq@aol.com
8 DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com
9 THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM
10 ARLEY D FINLEY TFINLEY@DIAMOND MCCARTHY.COM
11 SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com
12 GREGORY E GARMAN bankruptcynotices@gordonsilver.com
13 DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM
14 WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com
15 CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
16 Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov
17 GERALD M GORDON bankruptcynotices@gordonsilver.com=br/>18 R. VAUGHN GOURLEY vgourley@lvcm.com
19 TALITHA B. GRAY bankruptcynotices@gordonsilver.com
20 JAMES D. GREENE bknotice@bhfs.com
21 MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com
22 PETER W. GUYON pguyon@yahoo.com
23 JEFFREY R. HALL jhall@sheacarlyon.com,
24 bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;
25 ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com
26 XANNA R. HARDMAN xanna.hardman@gmail.com
STEPHEN R HARRIS noticesbh&p@renolaw.biz

1 JEFFREY L HARTMAN notices@bankruptcyreno.com
2 BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com
3 RICHARD F. HOLLEY rholley@nevadafirm.com,
4 paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafir
5 m.com
6 RANDOLPH L. HOWARD rhoward@klnevada.com,
7 ckishi@klnevada.com;bankruptcy@klnevada.com
8 DAVID W. HUSTON dwh@houstonlaw.net, swaits@houstonlaw.net
9 CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com
10 EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com
11 ANNETTE W JARVIS ajarvis@rqn.com
12 ERIN E. JONES ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com
13 TY E. KEHOE TyKehoeLaw@aol.com
14 ROBERT R. KINAS rkinas@swlaw.com,
15 jmcbee@swlaw.com;jmath@swlaw.com;imccord@swlaw.com;cdossier@swlaw.com;
16 lvdocket@mindspring.com
17 DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com;lackerman@kirbymac.com
18 ZACHARIAH LARSON ecf@lslawnv.com
19 JOHN J. LAXAGUE jjaxague@caneclark.com
20 GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net
21 NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com
22 ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net
23 ANNE M. LORADITCH ecffilings@beckleylaw.com,
24 aloraditch@beckleylaw.com;pkois@beckleylaw.com
25 ERIC D MADDEN emadden@diamondmccarthy.com
26 PATRICIA A. MARR lvlaw03@yahoo.com
JAMES C. MCCARROLL , dturetsky@reedsmit.com;aleonard@reedsmit.com

1 REGINA M. MCCONNELL rmcconnell@kssattorneys.com
2 WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com
3 RICHARD MCKNIGHT mcknighthlaw@cox.net,
4 gkopang@lawlasvegas.com;cburke@lawlasvegas.com
5 JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com
6 JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com
7 SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,
8 smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sh
9 eacarlyon.com
10 DAVID MINCIN mcknighthlaw@cox.net,
11 gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com
12 JOHN F MURTHA jmurtha@woodburnandwedge.com]
13 ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com
14 VICTORIA L NELSON bkecf@nevadafirm.com,
15 vnelson@nevadafirm.com;paltstatt@nevadafirm.com;holley@nevadafirm.com;
16 sliberio@nevadafirm.com
17 BOB L. OLSON ecffilings@beckleylaw.com,
18 bolson@beckleylaw.com;dgriffis@beckleylaw.com
19 DONNA M. OSBORN ebaker@marquisaurbach.com,
20 dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;
21 kgallegos@MarquisAurbach.com
22 CHRISTINE M PAJAK cpajak@stutman.com, ekarasik@stutman.com
23 ANDREW M. PARLEN aparlen@stutman.com
24 DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com
25 PAUL C RAY info@johnpeterlee.com
26 CHRISTINE A ROBERTS bankruptcy@rocgd.com
SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

1 LENARD E. SCHWARTZER bkfiling@s-mlaw.com
2 JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
3 ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com;aboehmer@sheacarlyon.com
4 SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
5 aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;
6 ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com
7 AMBRISH S. SIDHU ecf@lslawnv.com
8 JEFFREY G. SLOANE gjklepel@yahoo.com, rmconnell@kssattorneys.com
9 ALAN R SMITH mail@asmithlaw.com,
10 turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com
11 DAVID A. STEPHENS dstephens@lvcm.com
12 PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com
13 JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com
14 ROLLIN G. THORLEY rollin.g.thorley@irs counsel.treas.gov
15 AMY N. TIRRE , lmccarron@kkbrf.com
16 AMY N. TIRRE atirre@kkbrf.com, lmccarron@kkbrf.com
17 U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov
18 GREGORY J. WALCH GWalch@Nevadafirm.com
19 RUSSELL S. WALKER rwalker@wklawpc.com,
20 eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com;
21 rrazo@wklawpc.com;tgrover@wklawpc.com
22 WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com
23 GREGORY L. WILDE bk@wildelaw.com
24 WILLIAM J. WRAY rh@oreillylawgroup.com,
25 rh@oreillylawgroup.com,bc@oreillylawgroup.com,
26 lc@oreillylawgroup.com,ddh@oreillylawgroup.com,
JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

1 MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com
2 ANTHONY A. ZMAILA azmaila@nevadafirm.com,
3 bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

4 **b. United States mail, postage fully prepaid**

5 *(List persons and addresses. Attach additional paper if necessary)*

7 **c. Personal Service** (List persons and addresses. Attach additional paper if necessary)

8 I personally delivered the document(s) to the persons at these addresses:

9 For a party represented by an attorney, delivery was made by handing the document(s) to the
10 attorney's office with a clerk or other person in charge, or if no one is charge by leaving the
11 document(s) in a conspicuous place in the office.

12 For a party, delivery was made by handing the document(s) to the party or by leaving the
13 document(s) at the person's dwelling house or usual place of abode with someone of suitable age
14 and discretion residing there.

15 **d. By direct mail (as opposed to through the ECF System)**

16 *(List persons and email addresses. Attach additional paper if necessary)*

17 Based upon the written assignment of the parties to accept service by email or a court order. I
18 caused the document(s) to be sent to the persons at the mail addresses listed below. I did not
19 receive, within a reasonable time after the transmission, any electronic message or other
20 indication that the transmission was unsuccessful.

21 **e. By fax transmission** *(List persons and fax numbers. Attach additional paper if
22 necessary)*

23 Based upon the written assignment of the parties to accept service by fax transmission or
24 a court order. I faxed the document(s) to the persons at the fax numbers listed below. No error
25 was reported by the fax machine that I used. A copy of the record of the fax transmission is
26 attached.

1 **f. By messenger** (*List persons and addresses. Attach additional paper if necessary*)

2
3
4
I served the document(s) by placing them in an envelope or package addressed to the persons at
the addresses listed below and providing them to a messenger for service.

5 *(A declaration by the messenger must be attached to this Certificate of Service).*

6
7 **I declare under penalty of perjury that the foregoing is true and
correct.**

8 Signed on (date): 4/30/07

9
10 _____
11 Catherine A. Roma
12 _____
13 (NAME OF DECLARANT)

14 _____
15 /s/ Catherine A. Roma
16 _____
17 (SIGNATURE OF DECLARANT)

18

19

20

21

22

23

24

25

26